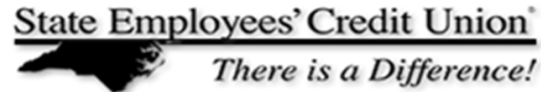


Continuing Education Services for Multiple Certifications

Legend	
Insurance	INS
CERTIFIED FINANCIAL PLANNER TM	CFP®
Professional Achievement in Continuing Education	PACE
Registered Tax Preparer	RTRP
Enrolled Agent	EA



CE Ordering Instructions based on Licenses/Certifications Needed

Licenses/Certifications held	Order Online	Order by Phone
INS	YES	YES
INS + CFP	YES	YES
INS + PACE	YES	YES
INS + CFP + PACE		YES
INS + RTRP		YES
INS + RTRP + CFP		YES
INS + RTRP + CFP + PACE		YES
INS + EA		YES
INS + EA + CFP		YES
INS + EA + CFP + PACE		YES

If you need CE for for both insurance/financial planning (INS and/or CFP) and Tax preparation services (RTRP or EA), you must call WebCE at **1-800-488-9308** to order

Courses Approved Across Multiple Licenses/Certifications

Course Title	Insurance / Financial Planning			Tax Preparation Services	
	INS CE (NC)	CFP CE	PACE CE	RTRP CPE	EA CPE
<i>Distribution Planning</i>	13	8	8	NA	8
<i>Health Savings Accounts</i>	3	2	2	2	2
<i>Individual Retirement Accounts</i>	6	8	8	8	8
<i>Irrevocable Life Insurance Trusts</i>	4	6	6	NA	6
<i>Section 1035 Exchanges</i>	4	5	5	5	5
<i>Taxation of Life Insurance and Annuities</i>	8	8	8	8	8

* Credit hours are subject to change at any time. Students requesting dual credit for both insurance/financial planning and for tax preparation services must call 1-800-488-9308 to order.

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